

ATTACHMENT A
METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
25-RFP-04

Financial Advisory Services Related to the District Financing Program for Bond Sales

Following is the list of firms eligible to provide financial advisory services related to the District financing program for District Bond Sales for the five-year period ending August 13, 2030.

Acacia Financial Group, Inc* (1)(2)
Baker Tilly Municipal Advisors LLC
Columbia Capital Management, LLC (1)(2)
PFM Financial Advisors, LLC
RSI Group, LLC*
Speer Financial, Inc.
Sycamore Advisors, LLC*

*Denotes application to be verified as a Minority- (MBE), Woman- (WBE), and/or Veteran-owned (VBE) Business Enterprise. At the time of each bond sale, the Diversity Section will verify the firm's M/W/VBE status if recommended for appointment.

(1) Financial Advisors utilized in the 2021 Bond Sale. (2) Financial Advisors utilized in the 2024 Bond Sale.

All firms met the minimum qualification standards set forth in the RFP. The District provides no assurances that every firm will be appointed to participate in any bond sale during the five-year period.

Dated 08/14/2025