

**ATTACHMENT A**  
**METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO**  
**20-RFP-25**

**Legal Advisory Services Related to the District Financing Program**

**Lead Bond and Tax Counsel** : Katten Muchin Rosenman LLP

Following is the list of firms eligible to provide the listed legal advisory services for District Bond Sales for the five-year period ending May 19, 2026:

**Co-Bond Counsel**

Burke Burns & Pinelli, Ltd.\*  
Chapman and Cutler LLP  
Clark Hill PLC  
Hardwick Law Firm, LLC\* (1)(2)  
Miller, Canfield, Paddock and Stone P.L.C.  
Shaw Legal Services, Ltd.\*  
Thompson Coburn LLP  
Zuber Lawler & Del Duca LLP\*

**Disclosure Counsel**

Burke Burns & Pinelli, Ltd.\*  
Chapman and Cutler LLP  
Clark Hill PLC  
Foley & Lardner LLP (2)  
Holley & Pearson-Farrer LLP, formerly Golden  
Holley James LLP  
Greenberg Traurig, LLP  
Hardwick Law Firm, LLC\*  
Miller, Canfield, Paddock and Stone P.L.C. (1)  
Shaw Legal Services, Ltd.\*  
Thompson Coburn LLP

**Underwriter's Counsel^**

Burke Burns & Pinelli, Ltd.\*  
Chapman and Cutler LLP (1)(2)  
Clark Hill PLC  
Foley & Lardner LLP  
Greenberg Traurig, LLP  
Hardwick Law Firm, LLC\*  
Mayer Brown LLP  
Miller, Canfield, Paddock and Stone P.L.C.  
Shaw Legal Services, Ltd.\*  
Thompson Coburn LLP

**Co-Disclosure Counsel**

Burke Burns & Pinelli, Ltd.\*  
Chapman and Cutler LLP  
Clark Hill PLC  
Foley & Lardner LLP  
Holley & Pearson-Farrer LLP, formerly  
Golden Holley James LLP (2)  
Greenberg Traurig, LLP  
Hardwick Law Firm, LLC\*  
Miller, Canfield, Paddock and Stone P.L.C.  
Shaw Legal Services, Ltd.\* (1)  
Thompson Coburn LLP  
Zuber Lawler & Del Duca LLP\*

**Co-Underwriter's Counsel^**

Burke Burns & Pinelli, Ltd.\* (1)(2)  
Chapman and Cutler LLP  
Clark Hill PLC  
Foley & Lardner LLP  
Greenberg Traurig, LLP  
Hardwick Law Firm, LLC\*  
Mayer Brown LLP  
Miller, Canfield, Paddock and Stone P.L.C.  
Shaw Legal Services, Ltd.\*  
Thompson Coburn LLP

\*Denotes application to be verified as a Minority- (MBE), Woman- (WBE), and/or Veteran-owned (VBE) Business Enterprise. At the time of each bond sale, the Diversity Section will verify the firm's M/W/VBE status if recommended for appointment.

^Effective 2024, all Underwriter's Counsel is selected by the Senior Managing Underwriter.

(1) Firms utilized in the 2021 bond sale.

(2) Firms utilized in the 2024 bond sale.

All firms met the minimum qualification standards set forth in the RFP. The District provides no assurances that every firm will be appointed to participate in any bond sale during the five-year period.